

**United States Bankruptcy Court
Eastern District of Oklahoma**

IN RE:

Case No. 09-80795Mahalo Energy (USA) Inc.Chapter 11

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	23	\$ uncertain		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	11		\$ 82,027,773.91	*
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 4,800.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	159		\$ 31,218,724.98	*
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		203	\$ uncertain	\$ 113,251,298.89	

The asterisks (*) above indicate that the amounts scheduled for assets and/or liabilities on such schedules contain some amounts that are either unliquidated or undetermined. Accordingly, where there is an asterisk next to an amount in the Summary of Schedules chart above, such amounts may be understated. The asterisks above are hereby incorporated into the individual schedules to which they apply and shall be deemed to apply thereto.